

Code	TNA
Company name	Thien Nam Trading Import Export Corporation
Date	10/12/2018
Subject	Notice of stock issuance for capital increase and the ESOP

Content:

Thien Nam Trading Import Export Corporation announced the information on a stock issuance to increase its share capital from the owner's capital and the Employee Stock Ownership Plan (ESOP):

I. Stock issuance to increase its share capital from the owner's capital

1. Stock name: Stock of Thien Nam Trading Import Export Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 12,592,167 shares
5. Outstanding volume: 12,147,213 shares
6. Treasury volume: 344,954 shares
7. Expected issue volume: 17,080,000 shares
8. Total issue value: VND170,800,000,000
9. Issue ratio (Expected issue volume/Total volume): 139%
10. Financial resource: Investment & development fund and Undistributed profit after tax
11. Record date: October 25, 2018
12. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

II. Stock issuance to the ESOP:

1. Stock name: Stock of Thien Nam Trading Import Export Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 12,592,167 shares
5. Outstanding volume: 12,147,213 shares
6. Treasury volume: 344,954 shares
7. Expected issue volume: 512,009 shares
8. Issue ratio (Expected issue volume/Total volume): 1.69%
9. Financial resource: surplus capital
10. The new shares are transferred in 01 year.

11. Implement date: in October – November 2018